



December 08, 2021

**National Stock Exchange of India Limited,**  
Compliance Department,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400051,  
Maharashtra, India

**BSE Limited,**  
Compliance Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400001,  
Maharashtra, India

Dear Sir/Madam,

Subject : Intimation regarding allotment of equity shares of the Company to Dr. B. S. Ajaikumar upon exercise of Series B Warrants  
Stock Code : BSE – 539787, NSE – HCG  
Reference : Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to inform you that the Board of Directors of the Company (“Board”), vide a Resolution passed by way of Circulation in accordance with Section 175 of the Companies Act 2013, on December 08, 2021, have approved allotment of 20,00,000 (Twenty Lakh) equity shares of INR 10 each of the Company, at a price per share of INR 130 each (including share premium of INR 120 per share) to Dr. B. S. Ajaikumar, a Promoter of the Company, upon exercise of 20,00,000 (Twenty Lakh) Series B Warrants, allotted on June 26, 2020.

The Company had received 25% of the total consideration aggregating to INR 6,50,00,000 (Six Crore Fifty Lakh) on June 24, 2020, towards allotment of Series B Warrants, and the balance consideration aggregating to INR 19,50,00,000 (Indian Rupees Nineteen Crore Fifty Lakh) has been received from Dr. B. S. Ajaikumar on December 08, 2021.

Pursuant to this allotment, the issued, subscribed and paid up capital equity share capital of the Company stands increased to INR 138,99,30,920 (One Hundred Thirty-Eight Crore Ninety-Nine Lakh Thirty Thousand Nine Hundred and Twenty) consisting of 13,89,93,092 (Thirteen Crore Eighty-Nine Lakh Ninety-Three Thousand and Ninety – Two) Equity Shares of INR 10 each. The aforesaid Shares shall rank pari passu with the existing Equity Shares of the Company.

**HealthCare Global Enterprises Limited**

HCG Tower, # 8, P Kalinga Rao Road, Sampangi Rama Nagar, Bangalore - 560027.

080 33669999 | info@hcgoncology.com | www.hcgoncology.com | CIN : L15200KA1998PLC023489



The said equity shares shall be listed on the National Stock Exchange of India Limited and BSE Limited and shall be locked in as specified under SEBI (ICDR) Regulations, 2018.

Request you to take this on record.

Thanking you,

For **HealthCare Global Enterprises Limited**

A handwritten signature in blue ink, appearing to read 'Sunu Manuel', written over a horizontal line.

**Sunu Manuel**  
**Company Secretary & Compliance Officer**